Certified Financial Planner

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CERTIFIED FINANCIAL PLANNER certificants are individuals who have met CFP Board's education, examination and experience requirements, have agreed to adhere to high standards of ethical conduct and who complete CFP Board's biennial certification requirements, including continuing education, to use the certification marks CFPï¿½, CERTIFIED FINANCIAL PLANNERï¿½.
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CERTIFIED
FINANCIAL PLANNER CE
REQUIREMENTS
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CE
Requirements

CFPï¿½
licensees must complete 30 hours of CE each reporting period:

- 2 hours from a CFP Board-approved program on CFP Board's Code of Ethics and Professional Responsibility (Code of Ethics) and/or Financial Planning Practice Standards (Practice Standards).

- 28 hours from one or more of the accepted subject topics.

Each
reporting period, two of the required hours of CFP Continuing Education must be obtained from a pre-approved program on CFP Board's Code of Ethics and/or Practice Standards. No exceptions are made. This requirement is designed to ensure that CFP certificants review and remain informed of the ethics and practice standards to which they agree to adhere to as a condition of certification
Types
of courses accepted for CE Credit

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Independent self-study courses.

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Classroom study.
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Final
Exam

Self-study final exams are not required to be monitored. A 70% passing score is required for CE; 80% passing score is required for Code of Ethics and Professional Responsibility / Financial Planning Practice Standards.
Carryover
Requirements

No carryover of course credits is allowed. All CE requirements must be met within the two-year renewal period.
For
Additional Information please
Contact: www.cfp.net/downloads/RenewalCEBooklet.pdfÂ
Certified
Financial Planner Board of Standards, Inc.

Attn: Renewal

1670 Broadway, Suite 600

Denver , Colorado 80202-4809

P: 800-487-1497

F: 303-860-7388

E: renewal@CFP-Board.org

http://www.CFP.net

COURSE CATALOG - PRICING
& COURSE INFO
We offer the
complete ce hours required including the mandated Code of Ethics.
Price statrts as low as $10/hour. Click here to view the course catalog
and pricing. For course description click the course name.Â

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